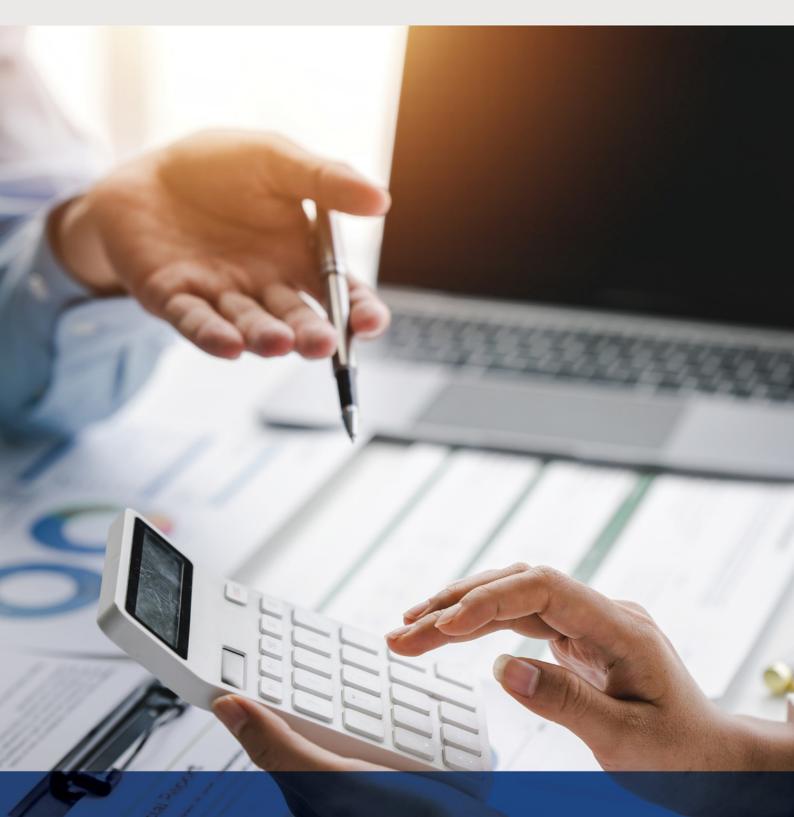


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What You Need to Gather
When the IRS Claims You Owe a Debt



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What You Need to Gather When the IRS Claims You Owe a Debt

IRS Form 433-A
IRS Form 433-B
Personal bank statements (3-6 most current months)
Business bank statements if applicable (3-6 most current months)
Profit and loss statement for your business if applicable (last 6 months)
Most recent paystub
Any unemployment, social security, or other public assistance checks
Retirement Accounts
Brokerage Accounts
Stocks
Whole Life Insurance policy
Mortgage statement
Auto loan statement
Substantiation of monthly living expenses (utilities, child care, child support, taxes, etc.)
Copy of divorce decree showing court order of child support if applicable
Proof of quarterly deposits for self-employed individuals making estimated tax payments





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